

# **CITY OF TEMPE**

## **CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER) FY 2020-21**



**HUMAN SERVICES DEPARTMENT  
HOUSING SERVICES DIVISION  
3500 S Rural Road Ste. 202  
Tempe, AZ 85282**

## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City of Tempe, is an entitlement jurisdiction, receiving an annual allocation of Community Development Block Grant (CDBG) funds from the U.S. Department of Housing & Urban Development (HUD). The funding provides a broad range of eligible activities that can be utilized with CDBG and ESG funding. The City of Tempe Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2020 reflects the activities accomplished during this first year of the FY2020-2024 Consolidated Plan that identified the highest priority goals to meet the needs of the community.

This CAPER covers accomplishments for the period July 1, 2020 – June 30, 2021. The city has made significant progress toward meeting the high priority needs as identified in the Strategic Plan based on the community needs assessment.

In March of 2020, the city was awarded an additional allocation of CDBG-CV and ESG-CV funding through the CARES Act, to help prepare for, prevent, and respond to the COVID-19 Pandemic. The city amended the PY2020 Annual Action Plan in order to receive these funds. During the 2020-21 program year the city continues to face many new unforeseen challenges due to the Pandemic. The city and its partners have worked together and responded to the needs of the community. The challenges presented during the pandemic only reinforced the need to meet the goals of the Consolidated Plan by addressing affordable housing, homelessness, providing services for vulnerable populations, and creating economic opportunities for Tempe residents. All partners continue to work diligently to build on the successes made and rise to the challenge of continuing to address the most critical needs of the community.

### **Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

| Goal   | Category                          | Source / Amount    | Indicator                              | Unit of Measure        | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|--|-----------------------------------|--------------------|--|------------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| CV CARES ACT                                       | Affordable Housing Homeless       | ESG - CV: \$506269 | Homelessness Prevention                | Persons Assisted       | 250                       | 213                     | 85.20%           | 250                     | 213                   | 85.20%           |
| Expand Affordable Rental Housing In Tempe          | Affordable Housing                | CDBG: \$           | Rental units constructed               | Household Housing Unit |                           |                         |                  | 0                       | 0                     |                  |
| Expand Affordable Rental Housing In Tempe          | Affordable Housing                | CDBG: \$           | Homeowner Housing Added                | Household Housing Unit | 0                         | 0                       |                  | 0                       | 0                     |                  |
| Expand Affordable Rental Housing In Tempe          | Affordable Housing                | CDBG: \$           | Homeowner Housing Rehabilitated        | Household Housing Unit | 0                         | 0                       |                  | 0                       | 0                     |                  |
| Expand Affordable Rental Housing In Tempe          | Affordable Housing                | CDBG: \$           | Housing for Homeless added             | Household Housing Unit | 25                        | 5                       | 20.00%           | 25                      | 5                     | 20.00%           |
| Expand Affordable Rental Housing In Tempe          | Affordable Housing                | CDBG: \$           | Housing for People with HIV/AIDS added | Household Housing Unit | 0                         | 0                       |                  | 0                       | 0                     |                  |
| Foster Affordable Housing Opportunities For Owners | Affordable Housing                | CDBG: \$           | Homeowner Housing Added                | Household Housing Unit | 25                        | 0                       | 0.00%            |                         |                       |                  |
| Foster Economic Development.                       | Non-Housing Community Development | CDBG: \$           | Jobs created/retained                  | Jobs                   | 25                        | 0                       | 0.00%            | 5                       | 0                     | 0.00%            |

|  |  |          |  |                        |      |     |        |     |     |        |
|--|--|----------|--|------------------------|------|-----|--------|-----|-----|--------|
| Foster Economic Development.                     | Non-Housing Community Development                                    | CDBG: \$ | Businesses assisted  | Businesses Assisted    | 150  | 0   | 0.00%  |     |     |        |
| Foster Housing Quality By Housing Rehabilitation | Affordable Housing   | CDBG: \$ | Rental units rehabilitated   | Household Housing Unit | 140  | 0   | 0.00%  | 5   | 0   | 0.00%  |
| Foster Housing Quality By Housing Rehabilitation | Affordable Housing   | CDBG: \$ | Homeowner Housing Rehabilitated  | Household Housing Unit | 105  | 15  | 14.29% | 25  | 15  | 60.00% |
| Foster Targeted Infrastructure.                  | Non-Housing Community Development Support for residential if needed. | CDBG: \$ | Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit | Households Assisted    | 300  | 0   | 0.00%  |     |     |        |
| Homeless Outreach Assistance                     | Homeless   | CDBG: \$ | Public service activities other than Low/Moderate Income Housing Benefit             | Persons Assisted       | 5000 | 212 | 4.24%  | 0   |     |        |
| Homeless Outreach Assistance                     | Homeless   | CDBG: \$ | Homeless Person Overnight Shelter  | Persons Assisted       | 0    | 0   |        | 0   | 0   |        |
| Homeless Outreach Assistance                     | Homeless   | CDBG: \$ | Overnight/Emergency Shelter/Transitional Housing Beds added                          | Beds                   | 0    | 0   |        | 0   | 0   |        |
| Homeless Outreach Assistance                     | Homeless   | CDBG: \$ | Homelessness Prevention  | Persons Assisted       | 0    | 0   |        | 800 | 212 | 26.50% |

|  |                                   |                    |  |                     |      |     |         |    |     |           |
|--|-----------------------------------|--------------------|--|---------------------|------|-----|---------|----|-----|-----------|
| Homeless Prevention/Eviction Intervention.     | Affordable Housing                | CDBG: \$ / ESG: \$ | Homeless Person Overnight Shelter  | Persons Assisted    | 0    | 0   |         | 13 | 0   | 0.00%     |
| Homeless Prevention/Eviction Intervention.     | Affordable Housing                | CDBG: \$ / ESG: \$ | Homelessness Prevention  | Persons Assisted    | 55   | 227 | 412.73% | 13 | 227 | 1,746.15% |
| Public And Community Facilities Support        | Non-Housing Community Development | CDBG: \$           | Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit | Households Assisted | 2000 | 0   | 0.00%   |    |     |           |
| Public Services Support (Non-Homeless)         | Non-Housing Community Development | CDBG: \$           | Public service activities other than Low/Moderate Income Housing Benefit             | Persons Assisted    | 2500 | 0   | 0.00%   | 35 | 0   | 0.00%     |
| Strengthen Homeless Shelter & Services Support | Homeless                          | CDBG: \$           | Homeless Person Overnight Shelter  | Persons Assisted    | 180  | 0   | 0.00%   | 45 | 0   | 0.00%     |
| Tenant Based Rental Assistance                 | Affordable Housing                | CDBG: \$           | Tenant-based rental assistance / Rapid Rehousing                                     | Households Assisted | 250  | 0   | 0.00%   |    |     |           |

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

During Program Year 2020, the City made progress in meeting its goals of providing decent, safe and sanitary housing, a suitable living environment, and economic opportunities for low- and moderate-income persons as identified in its 2020-2024 Consolidated Plan Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals are summarized in the Exhibit 1.

**COVID-19 Activities:**

Due to the impacts of the COVID-19 Pandemic, progress toward goals was, expectedly, impacted. The city continues to expand measures already in place to help those most vulnerable to COVID-19. The city provided \$1,086,619 of emergency mortgage and rental assistance to 213 families with CDBG-CV funds; in addition \$4,486.64 to provide safe and clean learning environment to low income children, and \$573,412.13 of ESG-CV funds to alternative noncongregate shelter and outreach for individuals and families experiencing homelessness. All activities utilizing CDBG-CV were in direct response to COVID-19 pandemic. All Beneficiaries were in need of assistance due to economic hardships caused by the pandemic, and the activities were filled unmet needs in the community. The City implemented policies and procedures to prevent the duplication of benefits, and monitored activities to ensure financial assistance to beneficiaries was not duplicated.

The City’s Emergency Home Repair program is still underway due to the operational modifications required to protect participant health, staff health and the vendor’s employee health. Additionally, to mitigate as much as possible many of the ‘non emergency’ repairs were put on hold and only life threatening conditions were addressed; specifically, HVAC issues over the summer months and heating issues over the winter months. As a result, fewer households were assisted. The Emergency Home Repair Program assisted 13 low-to moderate income households. Additionally, A New Leaf and Maggie’s Place have extended their contract to provide services and spend their funds due to the reduction in staff and services as a result of the pandemic.

The City continues to address and maintain affordable housing stock through Tempe Coalition for Affordable Housing, Inc; the 501 (c) 3 non profit affiliate of the City of Tempe Public Housing Authority. During FY2020, the affiliate acquired 2 Duplexes and 1 single family housing units- providing 5 affordable rental housing units. Bringing the total number of permanently affordable rental housing units from 47 to 52.

The City continues to successfully make payments on the Section 108 loan, this program year the City paid \$494,307.51 in the principal loan and

\$32,307.51 in interest payments.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

|   | CDBG       | ESG      |
|---|------------|----------|
| White                                     | 269        | 0        |
| Black or African American                 | 70         | 0        |
| Asian                                     | 8          | 0        |
| American Indian or American Native        | 0          | 0        |
| Native Hawaiian or Other Pacific Islander | 7          | 0        |
| <b>Total</b>                              | <b>354</b> | <b>0</b> |
| Hispanic                                  | 48         | 0        |
| Not Hispanic                              | 306        | 0        |

Table 2 – Table of assistance to racial and ethnic populations by source of funds

### Narrative

The activities carried out in FY 2020 utilizing CDBG and ESG funds were consistent with the objectives of the Consolidated Plan. Funds were used to provide housing and non-housing programs. The city was able to offer services regardless of race or ethnicity as described in the Action Plan.



**CR-15 - Resources and Investments 91.520(a)**

**Identify the resources made available**

| Source of Funds | Source           | Resources Made Available | Amount Expended During Program Year |
|-----------------|------------------|--------------------------|-------------------------------------|
| CDBG            | public - federal | 2,127,713                | 1,799,290                           |
| ESG             | public - federal | 146,818                  | 78,732                              |
| Other           | public - federal | 5,284,712                | 1,884,043                           |

**Table 3 - Resources Made Available**

**Narrative**

Tempe recieved the following funds during FY2020-21:

CDBG allocation forf \$1,844,576 with a unexpended funds of previous years of \$283,137.45 bring a total of \$2,127,713.45 and ESG allocaction of \$146,818.

CDBG-CV Round 1 \$1,085,269 CDBG-CV Round 3 \$1,902,488 and ESG-CV Round 1 \$506,269 and ESG-CV Round 2 \$1,790,686 to prevent, prepare for, and respond to Coronavirus.

**Identify the geographic distribution and location of investments**

| Target Area         | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description   |
|---------------------|----------------------------------|---------------------------------|-------------------------|
| CDBG Eligible Areas |                                  | 100                             | Areas for area benefit. |

**Table 4 – Identify the geographic distribution and location of investments**

**Narrative**

Activities included will be targeted to individual households who qualify for the programs according to their income status (individual benefit). All of Tempe’s programs are based specific client CDBG eligibility.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The City allocates approximately 2 Million of general fund resources in addition to citizen donations from municipal water bills to assist non-profit agencies that provide services to: (1) homeless and domestic violence shelters, (2) programs designed to assist the working poor and those individuals with disabilities and (3) programs designed to assist youth and seniors.

The city receives HOME Investment Partnership funds through the Maricopa HOME Consortium. HOME funded activities are planned, reported, and administered by Tempe and Maricopa County through the Consortium. The city is required to provide a 25% non-federal match. HUD requires that participating jurisdictions provide 100 percent match for ESG funds. Subrecipient agencies are contractually obligated to match on a dollar-for-dollar basis from another source, the city provides 1 million in general funds for homeless activities. The city implemented the CARES Act waiver and waived all matching requirements for HOME and ESG-CV activities

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

|  | One-Year Goal | Actual   |
|--|---------------|----------|
| Number of Homeless households to be provided affordable housing units      | 13            | 8        |
| Number of Non-Homeless households to be provided affordable housing units  | 0             | 0        |
| Number of Special-Needs households to be provided affordable housing units | 0             | 0        |
| <b>Total</b>   | <b>13</b>     | <b>8</b> |

Table 5 – Number of Households

|  | One-Year Goal | Actual       |
|--|---------------|--------------|
| Number of households supported through Rental Assistance             | 1,290         | 1,112        |
| Number of households supported through The Production of New Units   | 12            | 4            |
| Number of households supported through Rehab of Existing Units       | 140           | 13           |
| Number of households supported through Acquisition of Existing Units | 25            | 5            |
| <b>Total</b>   | <b>1,467</b>  | <b>1,134</b> |

Table 6 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

The rental assistance goal was based on the number of Housing Choice Vouchers available and the rental/mortgage assistance provided to 212 income eligible households with CDBG-CV funds and over 900 were assisted through the City of Tempe Public Housing Authority programming. Currently, the Housing Authority has 84 households seeking rental units and 60 issued vouchers. The combination of limited budget authority, 45 day average lead time from voucher issuance to lease up, and the functional stop of leasing due to COVID-19 mitigation measures on the part of landlords/property

owners significantly impacted the number of families assisted. It is also important to note that the vacancy rate in the metropolitan area is at 50 year low(s) based on Arizona Republic reporting.

Additionally, Tempe will continue to increase affordable housing units based on Tempe’s Affordable Housing Strategy (AHS) plan and in collaboration with Tempe’s Coalition of Affordable Housing, Inc.

The city utilized several different sources of funds to accomplish planned goals during the program year including CDBG, HOME and the City's general funds. The city continues to have a strong relationship with Tempe’s Coalition of Affordable Housing, Inc to successfully increase the number of permanently affordable rental units.

As discussed before, the City’s Emergency Home Repair Program assisted fewer than expected households due to the social and physical distancing requirements. The city plans to find innovate alternatives to continue with the program to preserve safe and healthy affordable homes in Tempe.

**Discuss how these outcomes will impact future annual action plans.**

The COVID-1-9 pandemic has had a great impact on affordable housing in Tempe, some households have been driven to the brink of homelessness due to their lack of income. The city will continue to work with Tempe’s Coalition of Affordable Housing, Inc to successfully increase the number of permanently affordable rental units.

The Emergency Home Repair program remains a high priority for the City, and is very important for protecting the City's affordable housing stock and providing low -and moderate-income residents necessary resources to maintain their homes in a safe and healthy condition. Typical repairs included HVAC replacement, roofing replacement, plumbing repairs, window and door replacements. The City will continue the Emergency Home Repair.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

| <b>Number of Households Served</b> | <b>CDBG Actual</b> | <b>HOME Actual</b> |
|------------------------------------|--------------------|--------------------|
| Extremely Low-income               | 985                | 0                  |
| Low-income                         | 86                 | 0                  |
| Moderate-income                    | 65                 | 0                  |
| <b>Total</b>                       | <b>1,136</b>       | <b>0</b>           |

**Table 7 – Number of Households Served**

**Narrative Information**

The City continues to focus efforts on preservation and creation of affordable housing. During this program year the city provided \$513,744 in HOME funds to assist 81 households with TBRA.

Additionally, the city provided 3 empty parcels to Habitat for Humanity to provide affordable housing to eligible households. The city in partnership with Habitat for Humanity is building its first 3D-printed home. An innovative model for future cost-effective homeownership solution to address the affordable housing crisis facing in Tempe and nationwide communities. The new 3D-printed home project is a single-family home with three bedrooms, and two baths. The livable space is 1,738 square feet, and the total project is 2,433 square feet. Approximately 70% of the home is 3D printed, including all internal and external walls. The remainder of the house is a traditional build. The home is expected to be completed by the end of 2021 and already has a pre-approved low-income homebuyer. Habitat for Humanity will be providing 11 additional affordable new units to eligible income homebuyers in Tempe with the completion expected to be in 2022.

**CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**  
**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

**Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The focused strategies for last year were:

Increase number of access points for coordinated entry throughout the city of Tempe:

Goal Accomplished: COT HOPE Outreach Team is an access point in the coordinated entry system for both singles and families. COT Mayor and Council approved a staff expansion from 5 to 9 dedicated full time Outreach Specialists. The 9 outreach specialists will serve as mobile entry access point for individuals and families experiencing homelessness; and increases the opportunities for someone to access shelter and services resources more rapidly

Increase the number of chronically homeless people served through Coordinated Entry:

Goal Accomplished: As documented in the HMIS system, the HOPE Outreach team engaged with 484 chronically homeless individuals. Chronically homeless individuals are some of these most difficult to engage in services and to house due to their multiple barriers such as lack of access to mental health and drug use treatment. In addition to the 484 chronically homeless individuals HOPE Outreach had a total of 6084 overall interactions with homeless individuals and families providing the opportunity to access shelter and service options that may have been available to them. See Exhibit 2 for additional information

**Addressing the emergency shelter and transitional housing needs of homeless persons**

The HOPE Outreach Team serves as a mobile access point for individuals and families experiencing homelessness for the Continuum of Care Regional Coordinated Entry System (RCES). The benefits of RCES participation are that it provides youth, families and singles a direct link to resources and housing available throughout Maricopa County, and through housing options funded by the Continuum of Care. These housing resources often come with services provided by the behavioral health system or non-profit housing-based case management, that is paid for through regional Maricopa County Continuum of Care funding; and/or other funding opportunities available to regional and local non-profit partners. These housing-based case management services provide the supports needed for successful long term housing placement(s). Tempeans experiencing homelessness are provided a wide variety of services and housing options that might not otherwise be available were it not for the status as a mobile access point.

The city funds several programs that serve homeless persons and individuals. Those programs include A New Leaf, Tempe Community Action Agency, Chrysalis, Sojourner Center and My Sisters Place. all of whom serve victims of domestic violence. The city also funds Maggie's Place and Central Arizona Shelter Services which provides shelter to homeless adults and families Homeward Bound is funded to provide transitional living services to homeless families. La Mesita is funded as a crisis shelter for homeless families and Mulligans Manor assist LGBTQ teens in a group home setting. The Tempe Community Action Agency and Tempe Salvation Army are funded to provide emergency services to homeless individuals and families and to prevent homelessness. The United Food Bank is funded to provide emergency food to individuals and families in need.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

The HOPE Outreach Team serves as a mobile access point for individuals and families experiencing homelessness for the Continuum of Care Regional Coordinated Entry System (RCES). The benefits of RCESC participation are that it provides youth, families and singles a direct link to resources and housing available throughout Maricopa County, and through housing options funded by the Continuum of Care. These housing resources often come with services provided by the behavioral health system or non-profit housing-based case management, that is paid for through regional Maricopa County Continuum of Care funding; and/or other funding opportunities available to regional and local non-profit partners. These housing-based case management services provide the supports needed for successful long term housing placement(s). Tempeans experiencing homelessness are provided a wide variety of services and housing options that might not otherwise be available were it not for the status as a mobile access point.

The City of Tempe also provides \$2,000,000 per year to an Agency Review Process which provides funding through a competitive process to local non-profit partners. These funds are utilized by our non-profit partners to fund congregate shelter, provide supportive services and provide meals among other things.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to**

**permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The COT HOPE Outreach team is in its 3rd year working within the Tempe Courts to identify people who are homeless and who have been diagnosed with a serious mental illness but are not connected to a mental health clinic or housing services. The HOPE Outreach team provides a housing assessment, work to obtain documentation and navigation to connect them to appropriate services and housing intervention. When openings are available unsheltered people who are seriously mentally can move from homelessness to stable permanent supportive housing with housing-based case management within weeks, through this efficient and effective process.

One of the other great partnerships within the City of Tempe is with the HOPE Outreach Team and CARE 7. This is for the use of emergency housing units to assist families experiencing homelessness. If the HOPE Outreach team encounters a family with children, they can do a housing assessment and the CARE 7 team will come out and complete their own assessment and complete an intake to see if it an appropriate placement for a family into the emergency unit. This has been very successful as acting as a immediate opportunity to leave an unsafe situation and have access to decent, safe and sanitary housing units to bridge families while they work to access an emergency shelter bed, or other more permanent solution. Currently the waiting list for families in Maricopa County to access emergency shelter beds is between 4- 6 weeks. This offers a safe alternative instead of their car or a park to stay until their name comes to the top of the list. During their stay in the emergency unit they have food, hygiene, bus passes if needed, access to internet and devices needed for school age children, and a myriad of other necessary resources to support a long term housing solution. Along with the emergency unit comes intense case management services and counseling if needed. To date a total of 55 families have been served through this collaboration.



## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The City does not have any Public Housing Units.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The City of Tempe Housing Authority works collaboratively with local housing rental landlords to use tenant-based Section 8 Housing Choice Vouchers in rental properties (significantly increasing the financial feasibility of these projects), marketing Land Trust units to very low-income households with Section 8 Vouchers who are prospective homeowners and supporting the City's housing initiatives by attending public outreach events. The City also supports the Section 8 Homeownership Program for first-home homebuyer assistant to its Section 8 participants. To further the efforts of assisting program participants in successfully securing housing is the Public Housing Authority employing 2 full time Housing Navigators to actively engage with and recruit landlords while assisting program participants with locating units for their viewing.

### **Actions taken to provide assistance to troubled PHAs**

The City of Tempe Housing is not a troubled agency.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The city continues with its pursuit of the growth of affordable and workforce housing options in the Tempe. The Mayor's initiative, called Hometown for All, reflects his desire to ensure that Tempe has a variety of housing types for anyone who wants to live in the city. The city provided 2 million dollars of general funds to Tempe Coalition for Affordable Housing, a nonprofit corporation affiliated with the City of Tempe Public Housing Authority. This program year the nonprofit acquired eight housing units to provide permanently affordable rental housing.

Additional efforts to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing are as follows:

- Tempe has and will continue to marshal incentives for homeownership at varying price points. Resources will include but not be limited to the Section 8 Housing Choice Voucher Program in tandem with the Family Self-Sufficiency Program, the Community Assistance Mortgage Program, CDBG, HOME, land trust, and State Department of Housing resources, etc.
- Continue to deliver housing rehabilitation support to existing low-mod income homeowners in the community;
- Survey cultural resource areas in income eligible locations and enroll eligible properties in Arizona State Property Tax reduction program for designated owner-occupied historic properties. (<http://azstateparks.com/shpo/propertytax.html>)
- Continue to deliver the Section 8 Housing Choice Voucher Program to provide assistance to households to enable them to rent units in the private market;
- Continue to explore modification of the city's zoning ordinance by establishing zoning categories that encourage higher density to promote owner-occupied housing in areas with escalating land costs;
- Continue to analyze and assess residential zoning standards that encourage more creative and flexible design solutions.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The primary obstacle to meeting the needs of the underserved in the city is a lack of funding available to the city and to non-profit agencies that are serving the low- and moderate-income residents.

The city in collaboration with Tempe Coalition for Affordable Housing, Inc will continue to acquire single-family properties to provide affordable rental housing. The city continues to explore other sources to maximize and leverage funds to provide affordable housing.

The City took the following actions during this program year to address obstacles to meeting the underserved needs including:

- Emergency home repair program for low-income households
- Accessibility modifications
- Rental assistance (Section 8 Housing Choice Voucher Program and TBRA)
- Tax counseling assistance at Community Centers
- Rent and utility assistance through Tempe Community Action Agency
- Homeless public services activities

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The city will continue to comply with all lead-based paint (LBP) requirements and will continue to direct resources to eliminate lead-paint in its housing. The city is committed to reducing the hazards throughout the community of Tempe and hope to achieve two major policy goals: increasing access to affordable lead-safe housing for low-income families and preventing the lead poisoning of Tempe children.

The city continued to address, monitor, evaluate and reduce lead-based paint hazards throughout the community through its Emergency Home Repair Program. For the Section 8 Housing Choice Voucher Program, the city inspects all units prior to placing a unit under a Housing Assistance Payments Contract and at least annually thereafter. The city contracts with Environmental Protection Agency (EPA) certified lead paint firms to assess and abate activities in the rehabilitation program and will continue to address all pre-1978 units participating in its city programs with a presumption of lead-paint hazards.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The city in partnership with Tempe Community Council (TCC) and Tempe Community Action Agency (TCCA) allocated 2 million of different sources of funds including general funds to reduce the number of poverty-level families by providing the services listed below:

- Development of services needed to assist those families with educational opportunities
- Job skills training through Tempe’s Workforce Development Program
- Career and financial coaching services to develop effective money habits
- Emergency Rent, mortgage, and utility assistance, food, clothing and toiletries, and bus passes

**Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The city has improved the development of the delivery system for housing and community development that includes:

- Program delivery

- Emergency Home Repair Program
- Work with non-profit organizations to address community needs and provide support to federal and non-federal funding initiatives.

Development of other community resources is ongoing and will continue to include: Regional Cooperation in:

- Maricopa HOME Consortium
- MAG Continuum of Care on Homelessness and East Valley Needs Assessments
- Arizona Fair Housing Coalition
- ESG Funders Workgroup
- Homeless Solutions Task Force

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

During the program year, the city continued to foster partnerships and collaboration among and between non-profit and private organizations. In addition to general fund contributions, the city continues to provide programs such as various city volunteer programs whereby staff, residents and interested individuals can donate their time and resources to help in community events and with other tasks and committees. The city continues to coordinate planning activities with private housing and social service agencies, including participation in the MAG Continuum of Care meetings, development of the Continuum of Care strategic plan on ending homelessness, and participation on the annual HUD point-in-time homeless count.

The East Valley municipalities work in the co-creation of resources to end homelessness, such as shelter and housing. Additionally, collective proposals for funding specific projects may have a greater likelihood of success and working together on regional solutions and may open-up new funding opportunities for federal, state, and local dollars. Collaborative leadership from municipalities highlights to other systems and stakeholders (i.e., hospitals, developers, judicial system) that there is an open space for different types of partnership. Improving the collection and the sharing of data for the region will better inform data-driven forecasting and program identification by deepening our understanding of the size, scope, and scale of the issue, and of the intervention costs associated with solutions.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The following represents the actions taken to overcome the effects of any impediments identified in the Analysis of Impediments to Fair Housing:

- Implemented Section 504 accessibility requirements in city facilities.
- Provided community education of Fair Housing through Tempe’s support resources

- Mayoral recognition of April as Fair Housing Month via official Proclamation.
- Displayed the FHEO logo in all city advertising of federally funded activities.
- Displayed FHEO information and posters in city facilities.
- Distributed FHEO information at city sponsored events and public locations.
- Maintained a current Analysis of Impediments during the Consolidated Plan period.
- Maintained a fair housing page and information on the city website.
- Attended Fair Housing training via webinars.
- Advertised Fair Housing information in the local general circulation newspaper.
- Supported agencies which provide no cost legal aid for low to moderate income residents.
- Provided technical assistance, training, information, and referrals in partnership with other organizations.
- Maintained membership in a Fair Housing Council or other organized group representing the needs of Fair Housing.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

Monitoring is an on-going process of review to ensure adequate performance and compliance with all applicable federal regulations and policies. Appropriate planning, implementation, communication, and follow up during each phase of the activities are effective tools for improving performance and avoiding non-compliance. The typical phases of an activity include the initial allocation of funding, written agreements (contract), monthly progress/performance reports, monthly demographic reports, request of expenditure reimbursements and closing reports. Monitoring may include, but is not limited to the following procedures:

- Review of monitoring reports, audits, and management letters at the time of application.
- Review of Federal requirements during contract signing.
- Review of periodic reimbursement requests and periodic performance reports.
- Technical Assistance (meetings, telephone calls, site visits, written correspondence, etc.)
- Desk reviews (consists of in-house reviews of documentation submitted to the reviewer, program files, and financial records).
- On-site reviews (consists of reviewing program files and financial records).

Monitoring may result in findings, concerns, or suggestions for improvement. The monitored agency is given an opportunity to correct any findings. The need for follow-up review is considered in the risk assessment for the next year and corrections to prior year findings will be specifically included in the subsequent monitoring.

Due to the COVID-19 pandemic and safety guidelines, on-site monitoring visits were placed on hold and monitoring that was originally on the schedule has had to be postponed until additional guidance is received. The city reviewed reimbursement request and performance reports in a regular basis to ensure activities were operating appropriately. The city will be adopting a virtual monitoring process to ensure the monitoring of its subrecipients. The city sent out to the annual rent and income limits to all properties to ensure compliance to all rental properties under the period of affordability during the

program year.

**Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

Notification of the availability of the city's annual performance report for the first program year period July 1, 2020 through June 30, 2021 was published in the Arizona Republic on September 10, 2021 with a 15-day public comment period ending on September 25, 2021.

The City of Tempe DRAFT CAPER and IDIS reports were made available on the city's website at: <https://www.tempe.gov/government/human-services/housing-services/public-notices-and-plans>

There were no comments on the report.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The city did not identify and changes to its program objectives for FY 2020. As the COVID-19 Pandemic continues, the city will continue to work on innovative ways to provide services to its most vulnerable citizens while still adhering to safety measurements.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**



**CR-58 – Section 3**

Identify the number of individuals assisted and the types of assistance provided

|                          |             |             |            |              |            |
|--------------------------|-------------|-------------|------------|--------------|------------|
| <b>Total Labor Hours</b> | <b>CDBG</b> | <b>HOME</b> | <b>ESG</b> | <b>HOPWA</b> | <b>HTF</b> |
|--------------------------|-------------|-------------|------------|--------------|------------|

Table 8 – Total Labor Hours

|  |             |             |            |              |            |
|--|-------------|-------------|------------|--------------|------------|
| <b>Qualitative Efforts - Number of Activities by Program</b> | <b>CDBG</b> | <b>HOME</b> | <b>ESG</b> | <b>HOPWA</b> | <b>HTF</b> |
|--|-------------|-------------|------------|--------------|------------|

Table 9 – Qualitative Efforts - Number of Activities by Program

**Narrative**

**CR-60 - ESG 91.520(g) (ESG Recipients only)**

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

**1. Recipient Information—All Recipients Complete**

**Basic Grant Information**

**Recipient Name** TEMPE  
**Organizational DUNS Number** 074466814  
**UEI**  
**EIN/TIN Number** 866000262  
**Identify the Field Office** SAN FRANCISCO  
**Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance** Phoenix/Mesa/Maricopa County Regional CoC

**ESG Contact Name**

**Prefix** Mr  
**First Name** Levon  
**Middle Name** L  
**Last Name** Lamy  
**Suffix**  
**Title** Deputy Human Services Director - Housing

**ESG Contact Address**

**Street Address 1** 3500 S Rural Rd, Ste 202  
**Street Address 2**  
**City** Tempe

CAPER

**State** AZ  
**ZIP Code** -  
**Phone Number** 4808582264  
**Extension**  
**Fax Number**  
**Email Address** Levon\_Lamy@tempe.gov

**ESG Secondary Contact**

**Prefix**  
**First Name**  
**Last Name**  
**Suffix**  
**Title**  
**Phone Number**  
**Extension**  
**Email Address**

**2. Reporting Period—All Recipients Complete**

**Program Year Start Date** 07/01/2020  
**Program Year End Date** 06/30/2021

**3a. Subrecipient Form – Complete one form for each subrecipient**

**Subrecipient or Contractor Name:** TEMPE  
**City:** Tempe  
**State:** AZ  
**Zip Code:** 85281, 3601  
**DUNS Number:** 074466814  
**UEI:**  
**Is subrecipient a victim services provider:** N  
**Subrecipient Organization Type:** Unit of Government  
**ESG Subgrant or Contract Award Amount:** 146818

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

| Number of Persons in Households | Total     |
|---------------------------------|-----------|
| Adults                          | 10        |
| Children                        | 3         |
| Don't Know/Refused/Other        | 0         |
| Missing Information             | 0         |
| <b>Total</b>                    | <b>13</b> |

Table 16 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

| Number of Persons in Households | Total    |
|---------------------------------|----------|
| Adults                          | 0        |
| Children                        | 0        |
| Don't Know/Refused/Other        | 0        |
| Missing Information             | 0        |
| <b>Total</b>                    | <b>0</b> |

Table 17 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

| Number of Persons in Households | Total    |
|---------------------------------|----------|
| Adults                          | 0        |
| Children                        | 0        |
| Don't Know/Refused/Other        | 0        |
| Missing Information             | 0        |
| <b>Total</b>                    | <b>0</b> |

Table 18 – Shelter Information



#### 4d. Street Outreach

| <b>Number of Persons in Households</b> | <b>Total</b> |
|--|--------------|
| Adults                                 | 0            |
| Children                               | 0            |
| Don't Know/Refused/Other               | 0            |
| Missing Information                    | 0            |
| <b>Total</b>                           | <b>0</b>     |

Table 19 – Household Information for Street Outreach

#### 4e. Totals for all Persons Served with ESG

| <b>Number of Persons in Households</b> | <b>Total</b> |
|--|--------------|
| Adults                                 | 10           |
| Children                               | 3            |
| Don't Know/Refused/Other               | 0            |
| Missing Information                    | 0            |
| <b>Total</b>                           | <b>13</b>    |

Table 20 – Household Information for Persons Served with ESG

#### 5. Gender—Complete for All Activities

|                          | <b>Total</b> |
|--------------------------|--------------|
| Male                     | 6            |
| Female                   | 7            |
| Transgender              | 0            |
| Don't Know/Refused/Other | 0            |
| Missing Information      | 0            |
| <b>Total</b>             | <b>13</b>    |

Table 21 – Gender Information

**6. Age—Complete for All Activities**

|                          | <b>Total</b> |
|--------------------------|--------------|
| Under 18                 | 3            |
| 18-24                    | 0            |
| 25 and over              | 10           |
| Don't Know/Refused/Other | 0            |
| Missing Information      | 0            |
| <b>Total</b>             | <b>13</b>    |

**Table 22 – Age Information**

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

| Subpopulation                     | Total | Total Persons Served – Prevention | Total Persons Served – RRH | Total Persons Served in Emergency Shelters |
|-----------------------------------|-------|-----------------------------------|----------------------------|--|
| Veterans                          | 0     | 0                                 | 0                          | 0  |
| Victims of Domestic Violence      | 0     | 0                                 | 0                          | 0  |
| Elderly                           | 0     | 0                                 | 0                          | 0  |
| HIV/AIDS                          | 0     | 0                                 | 0                          | 0  |
| Chronically Homeless              | 0     | 0                                 | 0                          | 0  |
| <b>Persons with Disabilities:</b> |       |                                   |                            |  |
| Severely Mentally Ill             | 0     | 0                                 | 0                          | 0  |
| Chronic Substance Abuse           | 0     | 0                                 | 0                          | 0  |
| Other Disability                  | 0     | 0                                 | 0                          | 0  |
| Total (Unduplicated if possible)  | 0     | 0                                 | 0                          | 0  |

**Table 23 – Special Population Served**

**CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes**

**10. Shelter Utilization**

|   |  |
|---|--|
| Number of New Units – Rehabbed          |  |
| Number of New Units – Conversion        |  |
| Total Number of bed - nighths available |  |
| Total Number of bed - nights provided   |  |
| Capacity Utilization                    |  |

**Table 24 – Shelter Capacity**

**11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)**

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

|   | Dollar Amount of Expenditures in Program Year |          |               |
|---|---|----------|---------------|
|   | 2018  | 2019     | 2020          |
| Expenditures for Rental Assistance  | 0   | 0        | 67,721        |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | 0   | 0        | 0             |
| Expenditures for Housing Relocation & Stabilization Services - Services               | 0   | 0        | 0             |
| Expenditures for Homeless Prevention under Emergency Shelter Grants Program           | 0   | 0        | 0             |
| <b>Subtotal Homelessness Prevention</b>   | <b>0</b>                                      | <b>0</b> | <b>67,721</b> |

Table 25 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

|   | Dollar Amount of Expenditures in Program Year |          |          |
|---|---|----------|----------|
|   | 2018  | 2019     | 2020     |
| Expenditures for Rental Assistance  | 0   | 0        | 0        |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | 0   | 0        | 0        |
| Expenditures for Housing Relocation & Stabilization Services - Services               | 0   | 0        | 0        |
| Expenditures for Homeless Assistance under Emergency Shelter Grants Program           | 0   | 0        | 0        |
| <b>Subtotal Rapid Re-Housing</b>  | <b>0</b>                                      | <b>0</b> | <b>0</b> |

Table 26 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

|                    | Dollar Amount of Expenditures in Program Year |      |      |
|--------------------|---|------|------|
|                    | 2018  | 2019 | 2020 |
| Essential Services | 0   | 0    | 0    |
| Operations         | 0   | 0    | 0    |
| Renovation         | 0   | 0    | 0    |



|                 |          |          |          |
|-----------------|----------|----------|----------|
| Major Rehab     | 0        | 0        | 0        |
| Conversion      | 0        | 0        | 0        |
| <b>Subtotal</b> | <b>0</b> | <b>0</b> | <b>0</b> |

**Table 27 – ESG Expenditures for Emergency Shelter**

**11d. Other Grant Expenditures**

|                 | Dollar Amount of Expenditures in Program Year |      |        |
|-----------------|---|------|--------|
|                 | 2018  | 2019 | 2020   |
| Street Outreach | 0   | 0    | 0      |
| HMIS            | 0   | 0    | 0      |
| Administration  | 0   | 0    | 11,011 |

**Table 28 - Other Grant Expenditures**

**11e. Total ESG Grant Funds**

| Total ESG Funds Expended | 2018 | 2019 | 2020   |
|--------------------------|------|------|--------|
|                          | 0    | 0    | 78,732 |

**Table 29 - Total ESG Funds Expended**

**11f. Match Source**

|                         | 2018 | 2019 | 2020   |
|-------------------------|------|------|--------|
| Other Non-ESG HUD Funds | 0    | 0    | 0      |
| Other Federal Funds     | 0    | 0    | 0      |
| State Government        | 0    | 0    | 0      |
| Local Government        | 0    | 0    | 67,721 |
| Private Funds           | 0    | 0    | 0      |

|                           |          |          |               |
|---------------------------|----------|----------|---------------|
| Other                     | 0        | 0        | 0             |
| Fees                      | 0        | 0        | 0             |
| Program Income            | 0        | 0        | 0             |
| <b>Total Match Amount</b> | <b>0</b> | <b>0</b> | <b>67,721</b> |

**Table 30 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

| <b>Total Amount of Funds Expended on ESG Activities</b> | <b>2018</b> | <b>2019</b> | <b>2020</b> |
|---|-------------|-------------|-------------|
|   | 0           | 0           | 146,453     |

**Table 31 - Total Amount of Funds Expended on ESG Activities**

# Attachment

## PR 26s

|   |  |                |
|---|--|----------------|
|  | Office of Community Planning and Development     | DATE: 09-07-21 |
|   | U.S. Department of Housing and Urban Development | TIME: 16:39    |
|   | Integrated Disbursement and Information System   | PAGE: 1        |
|   | PR25 - CDBG Financial Summary Report             |                |
|   | Program Year 2020<br>TEMPE , AZ                  |                |

|  |                       |
|--|-----------------------|
| PART I: SUMMARY OF CDBG RESOURCES  |                       |
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR                       | 283,137.45            |
| 02 ENTITLEMENT GRANT   | 1,844,576.00          |
| 03 SURPLUS URBAN RENEWAL   | 0.00                  |
| 04 SECTION 108 GUARANTEED LOAN FUNDS   | 0.00                  |
| 05 CURRENT YEAR PROGRAM INCOME   | 0.00                  |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)                      | 0.00                  |
| 06 FUNDS RETURNED TO THE LINE-OF-CREDIT  | 0.00                  |
| 06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT                                   | 0.00                  |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE                                       | 0.00                  |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07)  | 2,127,713.45          |
| PART II: SUMMARY OF CDBG EXPENDITURES  |                       |
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 1,430,374.96          |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT               | 0.00                  |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)                       | 1,430,374.96          |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION                               | 368,915.00            |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS                                | 0.00                  |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES                                    | 0.00                  |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14)                                       | 1,799,289.96          |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15)                                      | 328,423.49            |
| PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD                                |                       |
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS                               | 0.00                  |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING                                     | 0.00                  |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES                                      | 1,430,374.96          |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT                                  | 0.00                  |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)                                     | 1,430,374.96          |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)                                    | 100.00%               |
| LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS                                  |                       |
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION                                  | PY: 2020 PY: 2021 PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION          | 0.00                  |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS                          | 0.00                  |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)                        | 0.00%                 |
| PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS                                  |                       |
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES                                       | 140,802.55            |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR                  | 0.00                  |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR                 | 0.00                  |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS                                  | 0.00                  |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)                | 140,802.55            |
| 32 ENTITLEMENT GRANT   | 1,844,576.00          |
| 33 PRIOR YEAR PROGRAM INCOME   | 0.00                  |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP                               | 0.00                  |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)                                  | 1,844,576.00          |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)                 | 7.63%                 |
| PART V: PLANNING AND ADMINISTRATION (PA) CAP                                   |                       |
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION                               | 368,915.00            |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR                  | 0.00                  |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR                 | 0.00                  |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS                                  | 0.00                  |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)                 | 368,915.00            |
| 42 ENTITLEMENT GRANT   | 1,844,576.00          |
| 43 CURRENT YEAR PROGRAM INCOME   | 0.00                  |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP                               | 0.00                  |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)                                  | 1,844,576.00          |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)                 | 20.00%                |



Office of Community Planning and Development  
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 TEMPE , AZ

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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17  
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18  
 Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year    | IDIS Project | IDIS Activity | Voucher Number | Activity Name  | Matrix Code | National Objective | Drawn Amount          |
|--------------|--------------|---------------|----------------|--|-------------|--------------------|-----------------------|
| 2019         | 8            | 454           | 6465774        | Acquisition - Affordable Rental Housing                    | 01          | LWH                | \$67,550.59           |
| 2019         | 9            | 455           | 6437000        | Newtown CDC Acquisition of Affordable Rental Housing       | 01          | LWH                | \$140,000.00          |
| 2020         | 3            | 464           | 6465774        | Acquisition - Affordable Rental Housing (2020) (HSG)       | 01          | LWH                | \$145,876.82          |
| 2020         | 3            | 464           | 6510031        | Acquisition - Affordable Rental Housing (2020) (HSG)       | 01          | LWH                | \$706,391.18          |
|              |              |               |                |  | 01          | Matrix Code        | \$1,059,818.59        |
| 2020         | 2            | 463           | 6465774        | COT Homeless Solutions and Outreach Program (PS)           | 03T         | LWC                | \$113,013.16          |
| 2020         | 2            | 463           | 6474785        | COT Homeless Solutions and Outreach Program (PS)           | 03T         | LWC                | \$3,174.00            |
| 2020         | 2            | 463           | 6510031        | COT Homeless Solutions and Outreach Program (PS)           | 03T         | LWC                | \$3,812.84            |
|              |              |               |                |  | 03T         | Matrix Code        | \$120,000.00          |
| 2019         | 6            | 452           | 6437000        | Big Brothers Big Sisters (2019)                            | 05D         | LWC                | \$7,364.55            |
|              |              |               |                |  | 05D         | Matrix Code        | \$7,364.55            |
| 2019         | 10           | 456           | 6437000        | Catholic Charities - My Sister's Place                     | 05G         | LWC                | \$13,438.00           |
|              |              |               |                |  | 05G         | Matrix Code        | \$13,438.00           |
| 2019         | 1            | 447           | 6437000        | City of Tempe - Emergency Home Repair Program (2019)       | 14A         | LWH                | \$38,993.00           |
| 2019         | 1            | 447           | 6465774        | City of Tempe - Emergency Home Repair Program (2019)       | 14A         | LWH                | \$29,847.95           |
| 2019         | 1            | 447           | 6474785        | City of Tempe - Emergency Home Repair Program (2019)       | 14A         | LWH                | \$123,436.85          |
| 2019         | 1            | 447           | 6510031        | City of Tempe - Emergency Home Repair Program (2019)       | 14A         | LWH                | \$5,618.20            |
|              |              |               |                |  | 14A         | Matrix Code        | \$197,896.00          |
| 2020         | 1            | 462           | 6510031        | City of Tempe - Emergency Home Repair Program (2020) (HSG) | 14D         | LWH                | \$22,973.09           |
| 2020         | 1            | 462           | 6523395        | City of Tempe - Emergency Home Repair Program (2020) (HSG) | 14D         | LWH                | \$8,894.73            |
|              |              |               |                |  | 14D         | Matrix Code        | \$31,867.82           |
| <b>Total</b> |              |               |                |  |             |                    | <b>\$1,430,374.96</b> |

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

| Plan Year    | IDIS Project | IDIS Activity | Voucher Number | Activity to prevent, prepare for, and respond to Coronavirus | Activity Name  | Grant Number | Fund Type | Matrix Code | National Objective | Drawn Amount        |
|--------------|--------------|---------------|----------------|--|--|--------------|-----------|-------------|--------------------|---------------------|
| 2020         | 2            | 463           | 6465774        | No   | COT Homeless Solutions and Outreach Program (PS)             | B20MCD40504  | EN        | 03T         | LWC                | \$113,013.16        |
| 2020         | 2            | 463           | 6474785        | No   | COT Homeless Solutions and Outreach Program (PS)             | B20MCD40504  | EN        | 03T         | LWC                | \$3,174.00          |
| 2020         | 2            | 463           | 6510031        | No   | COT Homeless Solutions and Outreach Program (PS)             | B20MCD40504  | EN        | 03T         | LWC                | \$3,812.84          |
|              |              |               |                |  |  |              |           | 03T         | Matrix Code        | \$120,000.00        |
| 2019         | 6            | 452           | 6437000        | No   | Big Brothers Big Sisters (2019)                              | B19MCD40504  | EN        | 05D         | LWC                | \$7,364.55          |
|              |              |               |                |  |  |              |           | 05D         | Matrix Code        | \$7,364.55          |
| 2019         | 10           | 456           | 6437000        | No   | Catholic Charities - My Sister's Place                       | B19MCD40504  | EN        | 05G         | LWC                | \$13,438.00         |
|              |              |               |                |  |  |              |           | 05G         | Matrix Code        | \$13,438.00         |
| <b>Total</b> |              |               |                | No   | Activity to prevent, prepare for, and respond to Coronavirus |              |           |             |                    | <b>\$140,802.55</b> |
|              |              |               |                |  |  |              |           |             |                    | <b>\$140,802.55</b> |

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

| Plan Year    | IDIS Project | IDIS Activity | Voucher Number | Activity Name               | Matrix Code | National Objective | Drawn Amount        |
|--------------|--------------|---------------|----------------|-----------------------------|-------------|--------------------|---------------------|
| 2020         | 6            | 468           | 6465774        | CDBG Program Administration | 21A         |                    | \$210,190.11        |
| 2020         | 6            | 468           | 6474785        | CDBG Program Administration | 21A         |                    | \$0,203.32          |
| 2020         | 6            | 468           | 6510031        | CDBG Program Administration | 21A         |                    | \$133,796.87        |
| 2020         | 6            | 468           | 6523395        | CDBG Program Administration | 21A         |                    | \$15,724.70         |
|              |              |               |                |                             | 21A         | Matrix Code        | \$368,915.00        |
| <b>Total</b> |              |               |                |                             |             |                    | <b>\$368,915.00</b> |



|  |  |              |
|--|--|--------------|
| PART I: SUMMARY OF CDBG-CV RESOURCES   |  |              |
| 01 CDBG-CV GRANT   |  | 2,987,757.00 |
| 02 FUNDS RETURNED TO THE LINE-OF-CREDIT  |  | 0.00         |
| 03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT                                    |  | 0.00         |
| 04 TOTAL AVAILABLE (SUM, LINES 01-03)  |  | 2,987,757.00 |
| PART II: SUMMARY OF CDBG-CV EXPENDITURES                                       |  |              |
| 05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION |  | 1,091,105.67 |
| 06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION                               |  | 219,525.17   |
| 07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS                                |  | 0.00         |
| 08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)                                     |  | 1,310,630.84 |
| 09 UNEXPENDED BALANCE (LINE 04 - LINE8 )                                       |  | 1,677,126.16 |
| PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT                                 |  |              |
| 10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS                               |  | 0.00         |
| 11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING                                     |  | 0.00         |
| 12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES                                      |  | 1,091,105.67 |
| 13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)                                   |  | 1,091,105.67 |
| 14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)                                 |  | 1,091,105.67 |
| 15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)                                    |  | 100.00%      |
| PART IV: PUBLIC SERVICE (PS) CALCULATIONS                                      |  |              |
| 16 DISBURSED IN IDIS FOR PUBLIC SERVICES                                       |  | 1,091,105.67 |
| 17 CDBG-CV GRANT   |  | 2,987,757.00 |
| 18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)              |  | 36.52%       |
| PART V: PLANNING AND ADMINISTRATION (PA) CAP                                   |  |              |
| 19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION                               |  | 219,525.17   |
| 20 CDBG-CV GRANT   |  | 2,987,757.00 |
| 21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)              |  | 7.35%        |



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name                         | Matrix Code | National Objective | Drawn Amount   |
|-----------|--------------|---------------|----------------|---------------------------------------|-------------|--------------------|----------------|
| 2020      | 13           | 469           | 6510037        | Kid Zone Enrichment Program (CV)      | 05D         | LMC                | \$4,486.64     |
|           | 14           | 470           | 6465774        | COT Rent and Mortgage Assistance (CV) | 05Q         | LMC                | \$23,319.74    |
|           |              |               | 6474785        | COT Rent and Mortgage Assistance (CV) | 05Q         | LMC                | \$228,806.53   |
|           |              |               | 6510031        | COT Rent and Mortgage Assistance (CV) | 05Q         | LMC                | \$834,404.76   |
|           |              |               | 6523355        | COT Rent and Mortgage Assistance (CV) | 05Q         | LMC                | \$88.00        |
| Total     |              |               |                |                                       |             |                    | \$1,091,105.67 |


LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name                         | Matrix Code | National Objective | Drawn Amount   |
|-----------|--------------|---------------|----------------|---------------------------------------|-------------|--------------------|----------------|
| 2020      | 13           | 469           | 6510037        | Kid Zone Enrichment Program (CV)      | 05D         | LMC                | \$4,486.64     |
|           | 14           | 470           | 6465774        | COT Rent and Mortgage Assistance (CV) | 05Q         | LMC                | \$23,319.74    |
|           |              |               | 6474785        | COT Rent and Mortgage Assistance (CV) | 05Q         | LMC                | \$228,806.53   |
|           |              |               | 6510031        | COT Rent and Mortgage Assistance (CV) | 05Q         | LMC                | \$834,404.76   |
|           |              |               | 6523355        | COT Rent and Mortgage Assistance (CV) | 05Q         | LMC                | \$88.00        |
| Total     |              |               |                |                                       |             |                    | \$1,091,105.67 |

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name                    | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|----------------------------------|-------------|--------------------|--------------|
| 2020      | 24           | 473           | 6466127        | CDBG Program Administration (CV) | 21A         |                    | \$104,786.77 |
|           |              |               | 6510031        | CDBG Program Administration (CV) | 21A         |                    | \$100,045.55 |
|           |              |               | 6523355        | CDBG Program Administration (CV) | 21A         |                    | \$14,692.85  |
| Total     |              |               |                |                                  |             |                    | \$219,525.17 |

# PR 91s



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PR91 - ESG Financial Summary

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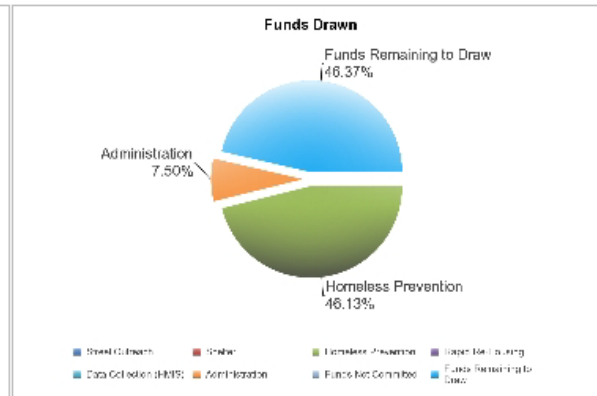
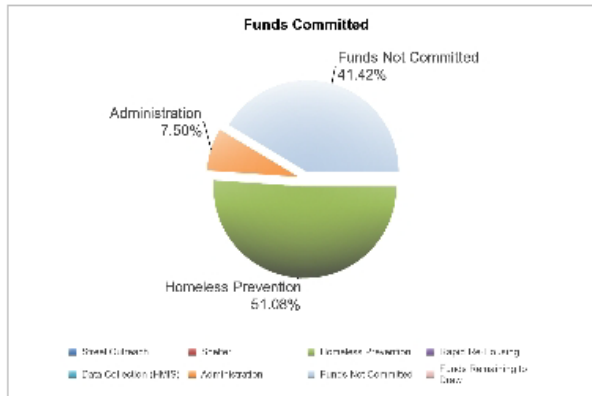
TEMPE, AZ  
2020

### ESG Program Level Summary

| Grant Number | Total Grant Amount | Total Funds Committed | Total Funds Available to Commit | % of Grant Funds Not Committed | Grant Funds Drawn | % of Grant Funds Drawn | Available to Draw | % Remaining to Draw |
|--------------|--------------------|-----------------------|---------------------------------|--------------------------------|-------------------|------------------------|-------------------|---------------------|
| E20MC040504  | \$146,818.00       | \$86,011.00           | \$60,807.00                     | 41.42%                         | \$78,731.89       | 53.63%                 | \$68,086.11       | 46.37%              |

### ESG Program Components

| Activity Type           | Total Committed to Activities | % of Grant Committed | Drawn Amount        | % of Grant Drawn |
|-------------------------|-------------------------------|----------------------|---------------------|------------------|
| Street Outreach         | \$0.00                        | 0.00%                | \$0.00              | 0.00%            |
| Shelter                 | \$0.00                        | 0.00%                | \$0.00              | 0.00%            |
| Homeless Prevention     | \$75,000.00                   | 51.08%               | \$67,720.89         | 46.13%           |
| Rapid Re-Housing        | \$0.00                        | 0.00%                | \$0.00              | 0.00%            |
| Data Collection (HMIS)  | \$0.00                        | 0.00%                | \$0.00              | 0.00%            |
| Administration          | \$11,011.00                   | 7.50%                | \$11,011.00         | 7.50%            |
| Funds Not Committed     | \$60,807.00                   | 41.42%               | \$0.00              | 0.00%            |
| Funds Remaining to Draw | \$0.00                        | 0.00%                | \$68,086.11         | 46.37%           |
| <b>Total</b>            | <b>\$146,818.00</b>           | <b>100.00%</b>       | <b>\$146,818.00</b> | <b>100.00%</b>   |





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**24-Month Grant Expenditure Deadline**

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$146,818.00

| Grant Number | Draws to Date | HUD Obligation Date | Expenditure Deadline | Days Remaining to Meet Requirement Date | Expenditures Required |
|--------------|---------------|---------------------|----------------------|---|-----------------------|
| E20MC040504  | \$78,731.89   | 10/15/2020          | 10/15/2022           | 403                                     | \$68,086.11           |

**60% Cap on Emergency Shelter and Street Outreach**

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year, or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities. (Note: the HESG-CV grants are currently exempt from the 60% funding cap restrictions.)

| Amount Committed to Shelter | Amount Committed to Street Outreach | Total Amount Committed to Shelter and Street Outreach | % Committed to Shelter and Street Outreach | 2010 Funds Committed to Homeless Assistance Activities | Total Drawn for Shelter and Street Outreach | % Drawn for Shelter and Street Outreach |
|-----------------------------|-------------------------------------|---|--|--|---|---|
| \$0.00                      | \$0.00                              | \$0.00  | 0.00%                                      |  | \$0.00                                      | 0.00%                                   |

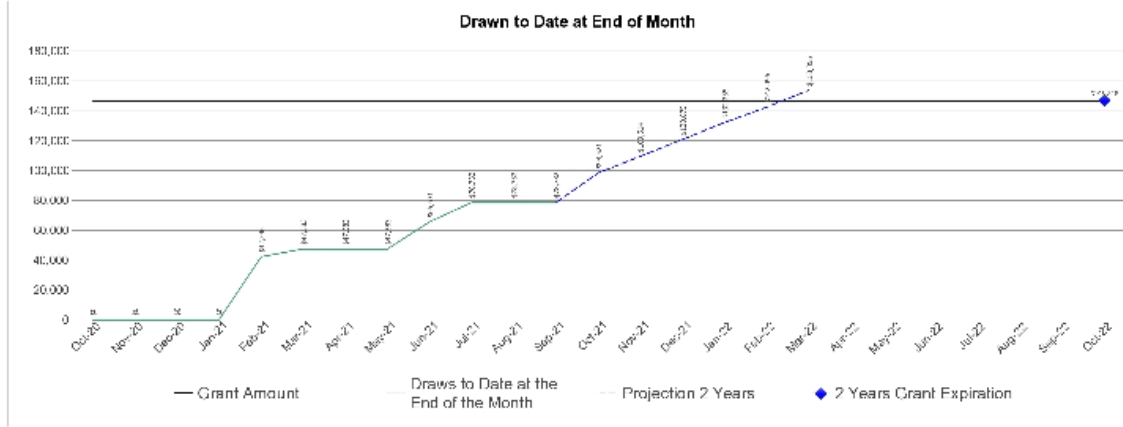




TEMPE, AZ  
 2020

ESG Draws By Month (at the total grant level):

Grant Amount: 146,818.00



ESG Draws By Quarter (at the total grant level):

| Quarter End Date | Draws for the Quarter | Draws to Date at the End of the Quarter | % Drawn for the Quarter | % Drawn to Date at End of Quarter |
|------------------|-----------------------|---|-------------------------|-----------------------------------|
| 12/31/2020       | \$0.00                | \$0.00                                  | 0.00%                   | 0.00%                             |
| 03/31/2021       | \$47,583.00           | \$47,583.00                             | 32.41%                  | 32.41%                            |
| 06/30/2021       | \$18,047.62           | \$65,630.62                             | 12.29%                  | 44.70%                            |
| 09/30/2021       | \$13,101.27           | \$78,731.89                             | 8.92%                   | 53.63%                            |



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ESG Subrecipient Commitments and Draws by Activity Category :

| Subrecipient | Activity Type                    | Committed   | Drawn       |
|--------------|----------------------------------|-------------|-------------|
| TEMPE        | Homeless Prevention              | \$75,000.00 | \$67,720.89 |
|              | Administration                   | \$11,011.00 | \$11,011.00 |
|              | Total                            | \$86,011.00 | \$78,731.89 |
|              | Total Remaining to be Drawn      | \$0.00      | \$7,279.11  |
|              | Percentage Remaining to be Drawn | \$0.00      | 8.46%       |



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ESG Subrecipients by Activity Category

| Activity Type       | Subrecipient |
|---------------------|--------------|
| Homeless Prevention | TEMPE        |
| Administration      | TEMPE        |



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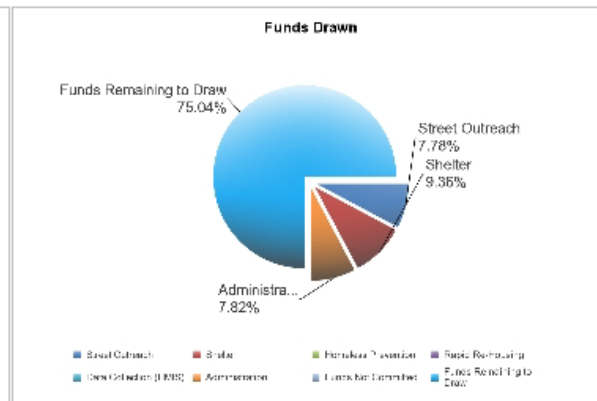
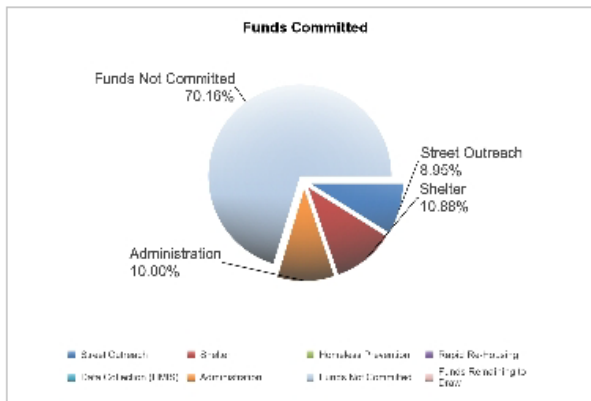
TEMPE, AZ  
2020

ESG-CV Program Level Summary

| Grant Number | Total Grant Amount | Total Funds Committed | Total Funds Available to Commit | % of Grant Funds Not Committed | Grant Funds Drawn | % of Grant Funds Drawn | Available to Draw | % Remaining to Draw |
|--------------|--------------------|-----------------------|---------------------------------|--------------------------------|-------------------|------------------------|-------------------|---------------------|
| E20MW040504  | \$2,296,955.00     | \$685,337.00          | \$1,611,618.00                  | 70.16%                         | \$573,412.13      | 24.96%                 | \$1,723,542.87    | 75.04%              |

ESG-CV Program Components

| Activity Type           | Total Committed to Activities | % of Grant Committed | Drawn Amount          | % of Grant Drawn |
|-------------------------|-------------------------------|----------------------|-----------------------|------------------|
| Street Outreach         | \$205,643.00                  | 8.95%                | \$178,753.33          | 7.78%            |
| Shelter                 | \$250,000.00                  | 10.88%               | \$215,105.80          | 9.36%            |
| Homeless Prevention     | \$0.00                        | 0.00%                | \$0.00                | 0.00%            |
| Rapid Re-Housing        | \$0.00                        | 0.00%                | \$0.00                | 0.00%            |
| Data Collection (HMIS)  | \$0.00                        | 0.00%                | \$0.00                | 0.00%            |
| Administration          | \$229,694.00                  | 10.00%               | \$179,553.00          | 7.82%            |
| Funds Not Committed     | \$1,611,618.00                | 70.16%               | \$0.00                | 0.00%            |
| Funds Remaining to Draw | \$0.00                        | 0.00%                | \$1,723,542.87        | 75.04%           |
| <b>Total</b>            | <b>\$2,296,955.00</b>         | <b>100.00%</b>       | <b>\$2,296,955.00</b> | <b>100.00%</b>   |





TEMPE, AZ  
 2020

**24-Month Grant Expenditure Deadline**

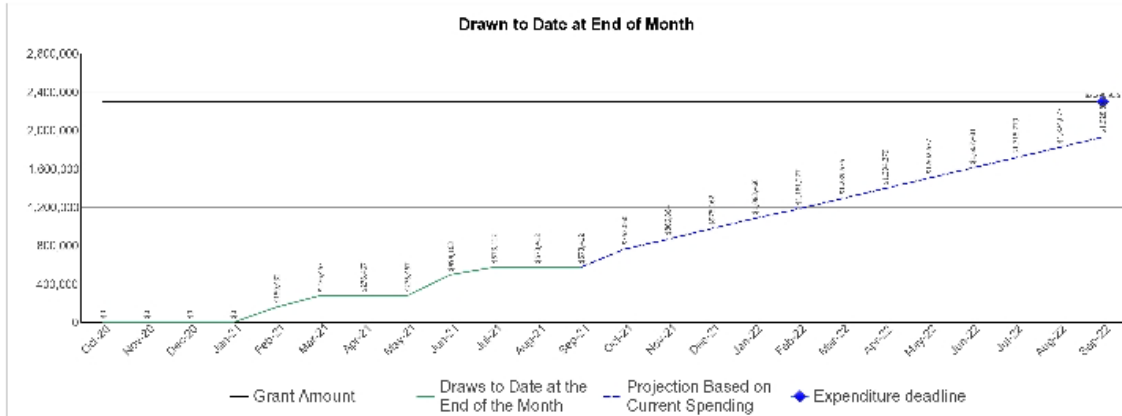
All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or an indirect cost or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$2,296,955.00

| Grant Number | Draws to Date | HUD Obligation Date | Expenditure Deadline | Days Remaining to Meet Requirement Date | Expenditures Required |
|--------------|---------------|---------------------|----------------------|---|-----------------------|
| E20MW040504  | \$573,412.13  | 10/06/2020          | 09/30/2022           | 388                                     | \$1,723,542.87        |

**ESG Draws By Month (at the total grant level):**

Grant Amount: 2,296,955.00



**ESG-CV Draws By Quarter (at the total grant level):**

| Quarter End Date | Draws for the Quarter | Draws to Date at the End of the Quarter | % Drawn for the Quarter | % Drawn to Date at End of Quarter |
|------------------|-----------------------|---|-------------------------|-----------------------------------|
| 12/31/2020       | \$0.00                | \$0.00                                  | 0.00%                   | 0.00%                             |
| 03/31/2021       | \$276,466.66          | \$276,466.66                            | 12.04%                  | 12.04%                            |
| 06/30/2021       | \$217,696.68          | \$494,163.34                            | 9.48%                   | 21.51%                            |



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| Quarter End Date | Draws for the Quarter | Draws to Date at the End of the Quarter | % Drawn for the Quarter | % Drawn to Date at End of Quarter |
|------------------|-----------------------|---|-------------------------|-----------------------------------|
| 09/30/2021       | \$79,248.79           | \$573,412.13                            | 3.45%                   | 24.96%                            |



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ESG-CV Subrecipient Commitments and Draws by Activity Category :

| Subrecipient | Activity Type                    | Committed    | Drawn        |
|--------------|----------------------------------|--------------|--------------|
| TEMPE        | Street Outreach                  | \$205,643.00 | \$178,753.33 |
|              | Shelter                          | \$250,000.00 | \$215,105.80 |
|              | Administration                   | \$229,694.00 | \$179,553.00 |
|              | Total                            | \$685,337.00 | \$573,412.13 |
|              | Total Remaining to be Drawn      | \$0.00       | \$111,924.87 |
|              | Percentage Remaining to be Drawn | \$0.00       | 16.33%       |



ESG-CV Subrecipients by Activity Category

| Activity Type   | Subrecipient |
|-----------------|--------------|
| Street Outreach | TEMPE        |
| Shelter         | TEMPE        |
| Administration  | TEMPE        |



# SAGE CAPER Reports



**HUD ESG CAPER FY2020**  
 Grant: **ESG: Tempe - AZ - Report** Type: **CAPER**

**Report Date Range**

7/1/2020 to 6/30/2021

**Q01 a. Contact Information**

|                  |                      |
|------------------|----------------------|
| First name       | Levon                |
| Middle name      |                      |
| Last name        | Lamy                 |
| Suffix           |                      |
| Title            | Housing Manager      |
| Street Address 1 | 3500 S Rural Road    |
| Street Address 2 | Suite 202            |
| City             | Tempe                |
| State            | Arizona              |
| ZIP Code         | 85282                |
| E-mail Address   | levon_lamy@tempe.gov |
| Phone Number     | (480)858-2264        |
| Extension        |                      |
| Fax Number       |                      |

**Q01b. Grant Information**

As of 9/3/2021

| Fiscal Year  | Grant Number | Current Authorized Amount | Total Drawn        | Balance            | Obligation Date | Expenditure Deadline |
|--------------|--------------|---------------------------|--------------------|--------------------|-----------------|----------------------|
| 2020         | E20MC040504  | \$146,818.00              | \$78,731.89        | \$68,086.11        | 10/15/2020      | 10/15/2022           |
| 2019         |              |                           |                    |                    |                 |                      |
| 2018         |              |                           |                    |                    |                 |                      |
| 2017         |              |                           |                    |                    |                 |                      |
| 2016         |              |                           |                    |                    |                 |                      |
| 2015         |              |                           |                    |                    |                 |                      |
| 2014         |              |                           |                    |                    |                 |                      |
| 2013         |              |                           |                    |                    |                 |                      |
| 2012         |              |                           |                    |                    |                 |                      |
| 2011         |              |                           |                    |                    |                 |                      |
| <b>Total</b> |              | <b>\$146,818.00</b>       | <b>\$78,731.89</b> | <b>\$68,086.11</b> |                 |                      |

**ESG information from IDIS**

**CAPER reporting includes funds used from fiscal year:**

2020

**Project types carried out during the program year**

Enter the number of each type of projects funded through ESG during this program year.

|   |   |
|---|---|
| Street Outreach                               | 0 |
| Emergency Shelter                             | 0 |
| Transitional Housing (grandfathered under ES) | 0 |
| Day Shelter (funded under ES)                 | 0 |
| Rapid Re-Housing                              | 0 |
| Homelessness Prevention                       | 1 |

**Q01c. Additional Information**

**HMIS**

**Comparable Database**

|  |     |
|--|-----|
| Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?                                     | Yes |
| Have all of the projects entered data into Sage via a CSV - CAPER Report upload?   | Yes |
| Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database? | Yes |
| Have all of the projects entered data into Sage via a CSV - CAPER Report upload?   | Yes |

**Q04a: Project Identifiers in HMIS**

| Organization Name | Organization ID | Project Name | Project ID | HMIS Project Type | Method for Tracking ES | Affiliated with a residential project | Project IDs of affiliations | CoC Number | Geocode | Victim Service Provider | HMIS Software Name | Report Start Date | Report End Date | CSV Exception? | Uploaded via emailed hyperlink? |
|-------------------|-----------------|--------------|------------|-------------------|------------------------|---------------------------------------|-----------------------------|------------|---------|-------------------------|--------------------|-------------------|-----------------|----------------|---------------------------------|
| - no data -       |                 |              |            |                   |                        |                                       |                             |            |         |                         |                    |                   |                 |                |                                 |

**Q05a: Report Validations Table**

- no data -

**Q06a: Data Quality: Personally Identifying Information (PII)**

**Data Element**

|                        |
|------------------------|
| Name                   |
| Social Security Number |
| Date of Birth          |
| Race                   |
| Ethnicity              |
| Gender                 |
| Overall Score          |

**Q06b: Data Quality: Universal Data Elements**

| Error Count | % of Error Rate |
|-------------|-----------------|
| - no data - |                 |

**Q06c: Data Quality: Income and Housing Data Quality**

| Error Count | % of Error Rate |
|-------------|-----------------|
| - no data - |                 |

**Q06d: Data Quality: Chronic Homelessness**

| Count of Total Records | Missing Time in Institution | Missing Time in Housing | Approximate Date Started DK/R/missing | Number of Times DK/R/missing | Number of Months DK/R/missing | % of Records Unable to Calculate |
|------------------------|-----------------------------|-------------------------|---------------------------------------|------------------------------|-------------------------------|----------------------------------|
| - no data -            |                             |                         |                                       |                              |                               |                                  |

**Q06e: Data Quality: Timeliness**

| Number of Project Start Records | Number of Project Exit Records |
|---------------------------------|--------------------------------|
| - no data -                     |                                |

**Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter**

| # of Records | # of Inactive Records | % of Inactive Records |
|--------------|-----------------------|-----------------------|
| - no data -  |                       |                       |

**Q07a: Number of Persons Served**

| Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------|------------------|--------------------------|--------------------|------------------------|
| 13    |                  |                          |                    |                        |

**Q08a: Households Served**

| Total       | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------------|------------------|--------------------------|--------------------|------------------------|
| - no data - |                  |                          |                    |                        |

**Q08b: Point-In-Time Count of Households on the Last Wednesday**

| Total       | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------------|------------------|--------------------------|--------------------|------------------------|
| - no data - |                  |                          |                    |                        |

**Q09a: Number of Persons Contacted**

| All Persons Contacted | First contact – NOT staying on the Streets, ES, or SH | First contact – WAS staying on Streets, ES, or SH | First contact – Worker unable to determine |
|-----------------------|---|---|--|
| - no data -           |   |   |  |

**Q09b: Number of Persons Engaged**

| All Persons Contacted | First contact – NOT staying on the Streets, ES, or SH | First contact – WAS staying on Streets, ES, or SH | First contact – Worker unable to determine |
|-----------------------|---|---|--|
| - no data -           |   |   |  |

**Q10a: Gender of Adults**

Total Without Children With Children and Adults Unknown Household Type

- no data -

**Q10b: Gender of Children**

Total With Children and Adults With Only Children Unknown Household Type

- no data -

**Q10c: Gender of Persons Missing Age information**

Total Without Children With Children and Adults With Only Children Unknown Household Type

- no data -

**Q10d: Gender by Age Ranges**

Total Under Age 18 Age 18-24 Age 25-61 Age 62 and over Client Doesn't Know/ Client Refused Data Not Collected

**Q11: Age**

Total Without Children With Children and Adults With Only Children Unknown Household Type

- no data -

**Q12a: Race**

Total Without Children With Children and Adults With Only Children Unknown Household Type

- no data -

**Q12b: Ethnicity**

Total Without Children With Children and Adults With Only Children Unknown Household Type

- no data -

**Q13a1: Physical and Mental Health Conditions at Start**

Total Persons Without Children Adults in HH with Children & Adults Children in HH with Children & Adults With Children and Adults With Only Children Unknown Household Type

- no data -

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13b1: Physical and Mental Health Conditions at Exit**

Total Persons Without Children Adults in HH with Children & Adults Children in HH with Children & Adults With Children and Adults With Only Children Unknown Household Type

- no data -

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q13c1: Physical and Mental Health Conditions for Stayers**

Total Persons Without Children Adults in HH with Children & Adults Children in HH with Children & Adults With Children and Adults With Only Children Unknown Household Type

- no data -

The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

**Q14a: Domestic Violence History**

Total Without Children With Children and Adults With Only Children Unknown Household Type

- no data -

**Q14b: Persons Fleeing Domestic Violence**

Total Without Children With Children and Adults With Only Children Unknown Household Type

- no data -

**Q15: Living Situation**

Interim housing is retired as of 10/1/2019.

**Q16: Cash Income - Ranges**

Income at Start Income at Latest Annual Assessment for Stayers Income at Exit for Leavers

- no data -

**Q17: Cash Income - Sources**

Income at Start Income at Latest Annual Assessment for Stayers Income at Exit for Leavers

- no data -

**Q19b: Disabling Conditions and Income for Adults at Exit**

| AO: Adult with Disabling Condition | AO: Adult without Disabling Condition | AO: Total Adults | AO: % with Disabling Condition by Source | AC: Adult with Disabling Condition | AC: Adult without Disabling Condition | AC: Total Adults | AC: % with Disabling Condition by Source | UK: Adult with Disabling Condition | UK: Adult without Disabling Condition | UK: Total Adults | UK: % with Disabling Condition by Source |
|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|
|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|

- no data -

**Q20a: Type of Non-Cash Benefit Sources**

| Benefit at Start | Benefit at Latest Annual Assessment for Stayers | Benefit at Exit for Leavers |
|------------------|---|-----------------------------|
|------------------|---|-----------------------------|

- no data -

**Q21: Health Insurance**

| At Start | At Annual Assessment for Stayers | At Exit for Leavers |
|----------|----------------------------------|---------------------|
|----------|----------------------------------|---------------------|

- no data -

**Q22a2: Length of Participation – ESG Projects**

| Total | Leavers | Stayers |
|-------|---------|---------|
|-------|---------|---------|

- no data -

**Q22c: Length of Time between Project Start Date and Housing Move-In Date**

| Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------|------------------|--------------------------|--------------------|------------------------|
|-------|------------------|--------------------------|--------------------|------------------------|

- no data -

**Q22d: Length of Participation by Household Type**

| Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------|------------------|--------------------------|--------------------|------------------------|
|-------|------------------|--------------------------|--------------------|------------------------|

- no data -

**Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started**

| Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------|------------------|--------------------------|--------------------|------------------------|
|-------|------------------|--------------------------|--------------------|------------------------|

- no data -

**Q23c: Exit Destination – All persons**

**Q24: Homelessness Prevention Housing Assessment at Exit**

| Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------|------------------|--------------------------|--------------------|------------------------|
|-------|------------------|--------------------------|--------------------|------------------------|

- no data -

**Q25a: Number of Veterans**

| Total | Without Children | With Children and Adults | Unknown Household Type |
|-------|------------------|--------------------------|------------------------|
|-------|------------------|--------------------------|------------------------|

- no data -

**Q26b: Number of Chronically Homeless Persons by Household**

| Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-------|------------------|--------------------------|--------------------|------------------------|
|-------|------------------|--------------------------|--------------------|------------------------|

- no data -



| Section 101: Physical and Mental Health Conditions for Children |      |                  |                          |                          |                          |                          |                          |                          |                          |
|---|------|------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Measure   | Year | 2018             | 2019                     | 2020                     | 2021                     | 2022                     | 2023                     | 2024                     | 2025                     |
| 101.1 Physical and Mental Health Conditions for Children        | Age  | Without Children | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults |
| 101.1.1 Physical and Mental Health Conditions for Children      | Age  | Without Children | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults |
| 101.1.1.1 Physical and Mental Health Conditions for Children    | Age  | Without Children | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults |
| 101.1.1.1.1 Physical and Mental Health Conditions for Children  | Age  | Without Children | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults | With Children and Adults |

| Category          | Sub-category                                      | Count | Without Children | With Children and Adults | With Only Children | Unknown Household Type | GAH Number of Intensive | GAH Number of Intensive | GAH Number of Intensive |
|-------------------|---|-------|------------------|--------------------------|--------------------|------------------------|-------------------------|-------------------------|-------------------------|
| Residential       | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | Residential - with ongoing housing activity       | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
| GAH - Residential | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |
|                   | GAH - Residential - with ongoing housing activity | 1     | 0                | 0                        | 0                  | 0                      | 0                       | 0                       | 0                       |



# Exhibit 1 and Homeless Portion

During Program Year 2020, the City made progress in meeting its goals of providing decent, safe and sanitary housing, a suitable living environment, and economic opportunities for low- and moderate-income persons as identified in its 2020-2024 Consolidated Plan Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals are summarized in the below table.

**CDBG Public Services Activities:**

| Agency/Activity Name                                  | Annual Action Plan Goals | Annual Action Plan Goals Achieved | CDBG funding                     | 5 – Year Priority Level | HUD Outcome |
|---|--------------------------|-----------------------------------|----------------------------------|-------------------------|-------------|
| Maggie’s Place - Elizabeth’s House                    | 35 – Individuals         | In-process                        |                                  | High                    | SL1         |
| A New Leaf – East Valley Men’s Center                 | 45 – Individuals         | In-process                        |                                  | High                    | SL1         |
| City of Tempe/Homeless Coordinator & Outreach Program | 800 – Individuals        | 347 – Individuals                 | \$120,000.00                     | High                    | SL1         |
| Big Brothers Big Sisters Program                      | 65- Youth                | 27 - Youth                        | \$7,364.55 completed in 2019     | High                    | SL1         |
| Catholic Charities/My Sister’s Place                  | 15 - individuals         | 7- Individuals                    | \$13,438.00<br>Completed in 2019 | High                    | SL1         |

**CDBG Housing Activities:**

| Agency/Activity Name      | Annual Action Plan Goals | Annual Action Plan Goals Achieved   | CDBG Funding | 5 – Year Priority Level | HUD Outcome |
|---------------------------|--------------------------|-------------------------------------|--------------|-------------------------|-------------|
| City of Tempe/Acquisition | 5 – Household Units      | 2 Duplexes and 1 single family unit | \$919,818.59 | High                    | DH2         |

|   |                   |                     |              |      |     |
|---|-------------------|---------------------|--------------|------|-----|
| City of Tempe/Emergency Home Repair Program           | 30 – Households   | 13– Households      | \$229,753    | High | DH3 |
| Newtown CDC/ Acquisition of Affordable Rental Housing | 1– Household Unit | 1 – Household Units | \$140,000.00 | High | DH2 |

**CDBG Economic Development Activities:**

| Agency/Activity Name                  | Annual Action Plan Goals | Annual Action Plan Goals Achieved          | CDBG Funding | 5 – Year Priority Level | HUD Outcome |
|---------------------------------------|--------------------------|--|--------------|-------------------------|-------------|
| City of Tempe – Workforce Development | 5 - Business             | 196 – Individuals with employment services | In-process   | High                    | EO1         |

**HOME Activities:**

| Agency/Activity Name | Annual Action Plan Goals | Annual Action Plan Goals Achieved | HOME Funding Expended | 5 – Year Priority Level | HUD Outcome |
|----------------------|--------------------------|-----------------------------------|-----------------------|-------------------------|-------------|
| City of Tempe TBRA   | 15 – Households          | 81 – Households                   | \$513,744             | High                    | DH2         |

**CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction’s progress in meeting its specific objectives for reducing and ending homelessness:**

Tempe’s goal is: To achieve an end to homelessness in Tempe as measured by Tempe’s annual count and the Homeless Management Information System (HMIS).

Represented in the chart below are important indicators to track Tempe’s work to end homelessness.

| <b>HOMELESS SOLUTIONS<br/>PERFORMANCE INDICATORS</b><br><small>[Data Source: HMIS]</small> | <b>FY2018<br/>All Providers<br/>System Level</b> | <b>FY2019<br/>All Providers<br/>System Level</b> | <b>FY2020<br/>All Providers<br/>System Level</b> | <b>FY2021<br/>All Providers<br/>System Level</b> |
|--|--|--|--|--|
| Number of unduplicated people served through navigation and case management                | 1,117  | 1,207  | 1,286  | 1,298  |
| Number of new unduplicated people served through navigation and case management            | 483  | 679  | 775  | 846  |
| The median length of time from program entry to housing (when vouchers are available)      | 41   | 35   | 48   | 37   |
| Number of people permanently housed  | 239  | 366  | 363  | 394  |
| Number of people diverted from homeless services   | 77   | 74   | 34   | N/A  |
| Number of chronically homeless people served   | 266  | 280  | 318  | 484  |
| Retention rate for housing   | 89%  | N/A  | N/A  | N/A  |

**\*Chronically Homeless:** People who are chronically homeless have experienced homelessness for at least a year – or 4 or more times in the last 3 years –with a disabling condition such as a serious mental illness, substance use disorder, or physical disability.

The focused strategies for last year were:

- Increase number of access points for coordinated entry throughout the city of Tempe:

Goal Accomplished: COT HOPE Outreach Team is an access point in the coordinated entry system for both singles and families. COT Mayor and Council approved a staff expansion from 5 to 9 dedicated full time Outreach Specialists. The 9 outreach specialists will serve as mobile entry access point for individuals and families experiencing homelessness; and increases the opportunities for someone to access shelter and services resources more rapidly. Increase the number of chronically homeless people served through Coordinated Entry:

Goal Accomplished: As documented in the HMIS system, the HOPE Outreach team engaged with 484 chronically homeless individuals. Chronically homeless individuals are some of these most difficult to engage in services and to house due to their multiple barriers such as lack of access to mental health and drug use treatment. In addition to

the 484 chronically homeless individuals HOPE Outreach had a total of 6084 overall interactions with homeless individuals and families providing the opportunity to access shelter and service options that may have been available to them.

- Increase access to low-barrier permanent housing, shelter, and other services:

Goal Accomplished: The HOPE Outreach Team has been expanded by 9 full-time staff outreach workers which allows for additional coverage throughout the city. Additional outreach workers can reach the most vulnerable people who are unsheltered living in places such as river bottoms, parks, and abandoned buildings. Additionally, COT Mayor and Council have approved and provided funding for the environmental clearance of 5 properties to expedite the development of up to 390 multi-family affordable housing units. The City's total contribution to the environmental clearances is approximately \$3,000,000. Additionally, Mayor and Council have approved up to \$4,000,000 per year in general funds to be allocated and provided for the development/preservation/incentivization of the development of permanently affordable rental housing units. Through the increased development of affordable housing access to permanent housing options will be expanded.

- Point in Time (PIT) Count for Tempe:

Goal accomplished: COT conducted Point in Time Count, this allowed the COT to develop their own mobile app and create our own questions which gave the COT additional information not gathered by U.S. Department of Housing and Urban Development (HUD) in their annual PIT. This allows us to create programs and understand the demographics of the population that we serve.

### **Regional Access to Shelter and Housing Opportunities**

The HOPE Outreach Team serves as a mobile access point for individuals and families experiencing homelessness for the Continuum of Care Regional Coordinated Entry System (RCES). The benefits of RCES participation are that it provides youth, families and singles a direct link to resources and housing available throughout Maricopa County, and through housing options funded by the Continuum of Care. These housing resources often come with services provided by the behavioral health system or non-profit housing-based case management, that is paid for through regional Maricopa County Continuum of Care funding; and/or other funding opportunities available to regional and local non-profit partners. These housing-based case management services provide the supports needed for successful long term housing placement(s). Tempeans experiencing homelessness are provided a wide variety of services and housing options that might not otherwise be available were it not for the status as a mobile access point.

Levon going to add about the motel. May have something already prewritten to copy and paste.

In addition, as an access/entry point for services the HOPE Outreach team provides the following services:

- Intake and Data Collection
- Triage: HOPE Outreach will assess the immediate safety and needs of individuals and provide referral to appropriate resources such as DV or medical services.
- Diversion: For individuals experiencing homelessness and seeking shelter, program staff employ a standardized strategy to identify alternative support systems and available assistance that would prevent the need to enter the homeless services system.
- Assessment: For individuals who cannot be diverted from services, the Entry Point provides assessment (VI-SPDAT) services.
- Basic Document Collection: The HOPE Outreach team collects and uploads into HMIS, when available and at minimum, photo ID. If unavailable, entry point staff must provide referral to ID acquisition resources such as The Homeless ID project. Other documentation such as proof of disability, Seriously Mentally Ill (SMI) status, income verification or birth certificate should be collected and uploaded if available.
- Contribute to weekly engagement meetings which have, as standing agenda items:
  - Coordination of geographic coverage.
  - Review and staffing of By-Name-List to prevent duplication of engagement efforts.
  - Weekly Case Conferencing of individuals on the By-Name-List who are document ready for housing match and status of warm transfer to housing services.

When housing match is successful the HOPE Outreach Team's average length of time from program entry to housing is 37 days per HMIS' review of the last 12 calendar month period.

The City of Tempe coordinates with several community partners to address the needs of people experiencing homelessness who are looking for emergency shelter. One of those partners is through the Tempe Community Action Agency (TCAA) IHELP program. HOPE outreach makes a referral to their emergency shelter program that also has case management to assist individuals with budgeting and to obtaining necessary vital documents. For families experiencing homelessness, HOPE partners with the family Housing Hub (FHH) and is one of the only mobile coordinated entry access points for families. They work to get them into family shelters located throughout the region.

The City of Tempe also provides \$1,000,000 per year to an Agency Review Process which provides funding through a competitive process to local non-profit partners. These funds are utilized by our non-profit partners to fund congregate shelter, provide supportive services, and provide meals among other things.

Emergency Units:

One of the other great partnerships within the City of Tempe is with the HOPE Outreach Team and CARE 7. This is for the use of emergency housing units to assist families experiencing homelessness. If the

HOPE Outreach team encounters a family with children, they can do a housing assessment and the CARE 7 team will come out and complete their own assessment and complete an intake to see if it an appropriate placement for a family into the emergency unit. This has been very successful as acting as an immediate opportunity to leave an unsafe situation and have access to decent, safe, and sanitary housing units to bridge families while they work to access an emergency shelter bed, or other more permanent solution. Currently the waiting list for families in Maricopa County to access emergency shelter beds is between 4- 6 weeks. This offers a safe alternative instead of their car or a park to stay until their name comes to the top of the list. During their stay in the emergency unit, they have food, hygiene, bus passes if needed, access to internet and devices needed for school age children, and a myriad of other necessary resources to support a long-term housing solution. Along with the emergency unit comes intense case management services and counseling if needed. To date a total of 55 families have been served through this collaboration.

#### Mental Health Court:

The COT HOPE Outreach team is in its 3<sup>rd</sup> year working within the Tempe Courts to identify people who are homeless and who have been diagnosed with a serious mental illness but are not connected to a mental health clinic or housing services. The HOPE Outreach team provides a housing assessment, work to obtain documentation and navigation to connect them to appropriate services and housing intervention. When openings are available unsheltered people who are seriously mentally can move from homelessness to stable permanent supportive housing with housing-based case management within weeks, through this efficient and effective process.

Through this unique partnership, case management, supportive services, workforce development, housing subsidy, along with other flexible financial support are all provided to families to help them find and maintain stability in all areas of their lives. Housing subsidy is achieved through Coordinated Entry housing interventions.

The HOPE Team also assists with housing location when needed and based on the individual circumstances of the individuals.

Support Services are maintained after the person or family is housed and remains until connections to long term housing-based case management is obtained.

#### Tempe Works:

Homeless Solutions works in partnership Community Services (Parks) and the Tempe Community Action Agency (TCAA) for the Tempe Works Program. Tempe Works is a program, funded through the city's general fund, that is designed to help homeless people work to become self-sustaining, which may include:

City of Tempe has added a part time Tempe Works Coordinator Position. This position is to oversee the day-to-day case management with the City of Tempe and the Tempe works employee. The Coordinator

is also the point of contact for Cooperate Job Bank that completes the screening and interview process for the City of Tempe.

- The opportunity for homeless people (accessing our local shelter) to secure a part-time job with the City of Tempe Public Works Department through our local Corporate Job Bank
- Uniforms, transportation, and all the items needed to help each individual secure and maintain a job.

Supportive services foster the individual or family in maintaining employment, managing their rental obligations, and transitioning from homelessness to stable and secure housing.

Thirty-four individuals experiencing homelessness have utilized the Tempe Works program.

#### Encampment Operations:

Weekly meetings with Homeless Solutions, Tempe Police, Community Services (Parks) and Transit are an intricate part of our response to people experiencing homelessness within the city of Tempe. There are protocols in place to address any encampments which allows us to use engagement strategies and compassionate enforcement. When calls come into Homeless Solutions or the Tempe Police regarding an encampment, we work together to address the community complaint by doing clean ups in the area and to encourage people to access shelter and supportive services.

For FY 20-21, following the City's encampment protocol, staff addressed 278 encampments resulting in the removal of 107,080 lbs. of debris.

#### COVID-19 Response:

Homeless Solutions has partnered with Maricopa County, non-profits, and faith-based organizations to ensure we met the needs of the most vulnerable experiencing homelessness in the city of Tempe during the COVID-19 pandemic. Due to many businesses, non-profits and government buildings being shut down, Homeless Solutions looked for innovative ways to continue to serve individuals who were at risk and still needed their basic needs met. This meant that the people we served did not have access to food resources, clean water, emergency shelter or showers.

- During the pandemic, HOPE Outreach continued to provided services to people experiencing homelessness. This included completing housing assessments, housing applications, making appointments with the Motor Vehicle Division (MVD) to obtain photo ID's, ordering birth certificates, social security cards, etc.
- Homeless Solutions requested and received donations from the community of prepackaged food, water bottles, masks, and hand sanitizer. The HOPE outreach team distributed these items daily during outreach throughout the city of Tempe.

- In response to the abrupt end to shelter intakes, Maricopa County Human Services Department worked with east valley cities (Tempe, Chandler, and Mesa) to secure 55 hotel rooms for the most vulnerable as identified by each city outreach teams. HOPE outreach would do daily check ins with people in hotels and work on a permanent housing solution for each of them. For FY 20 -21 the City of Tempe Motel/Temporary Shelter program served 128 individuals, or 87 households. Forty have been housed with a voucher program, 26 have transitioned to Family Shelter, 2 were diverted from homeless services, 3 deceased, 5 transitioned to a higher level of care and 11 were unable to complete program. Overall, 86% reached a positive exit from the emergency shelter program.
- Homeless Solutions responded to the Center for Disease Control (CDC) guidelines on unsheltered homeless populations by providing a total of seven handwashing stations located throughout the city of Tempe. This is to ensure those experiencing homelessness have access to soap and water to mitigate the spread of COVID-19.
- Due to the pandemic many places that people experiencing homelessness would take refuge to escape the heat had been closed. Homeless Solutions, Community Services (Parks) and Care7 partnered to provide cooling stations located throughout Tempe to allow people a place to obtain water and escape the heat. HOPE Outreach visits these cooling stations daily and provide services to people who are in need. The cooling center served over 2,000 individuals.
- Homeless Solutions is currently a part of the Maricopa County Heat Relief Network. Water collection began in April and as of today we have collected over 300 cases of water. This water is distributed daily during outreach and engagement.
- Homeless Solutions partnered with Maricopa County and Circle the City to provide free rapid COVID-19 testing to individuals experiencing homelessness in the city of Tempe.

#### East Valley Manager Group:

In October 2017, East Valley City and Town Managers began to meet to specifically discuss regional homelessness. City and Town Managers expressed that the impacts of homelessness are not confined to city or town boundaries and that it would be valuable to discuss opportunities, best practices, resources, and individual approaches in a group setting. To date, there have been six meetings held since October 2017. Over those six meetings, participants further defined the benefits of collaboration, which include: improving information exchange, leveraging resources, defining common measurements and terminology, establishing common goals, and data sharing. It is evident that none of the cities individually possess all the resources needed to solve the issue of homelessness. With jurisdictions working together, resources could be better coordinated and leveraged to serve more people in more effective ways and provide a wider array of resources for each jurisdiction's citizens. This message of collaboration conveys



to each community that East Valley cities ( City of Apache Junction, City of Chandler, Town of Gilbert, City of Mesa, City of Scottsdale, City of Tempe, Maricopa County and the Maricopa Regional Continuum of Care Governing Board) are committed to implementing collective and coordinated approaches to homelessness; which is especially appropriate when working with individuals who do not live within commonly defined boundaries and who may travel among municipalities.

The East Valley municipalities could also work in the co-creation of resources to end homelessness, such as shelter and housing. Additionally, collective proposals for funding specific projects may have a greater likelihood of success and working together on regional solutions and may open-up new funding opportunities for federal, state, and local dollars. Collaborative leadership from municipalities highlights to other systems and stakeholders (i.e., hospitals, developers, judicial system) that there is an open space for different types of partnership. For example, some cities have created funding collaboratives and partnered with hospitals on Medicaid funding opportunities. Improving the collection and the sharing of data for the region will better inform data-driven forecasting and program identification by deepening our understanding of the size, scope, and scale of the issue, and of the intervention costs associated with solutions. There was consensus to move this resolution forward and was approved on at the June 27, 2019 Council Meeting.

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CITY OF TEMPE
PUBLIC COMMENT REVIEW NOTICE
COMMUNITY DEVELOPMENT HIGHLIGHT PROGRAM
CONSOLIDATED ANNUAL BUDGET AND FINANCIAL
EVALUATION REPORT (CAPER) FOR
FISCAL YEAR 2021

The City of Tempe is currently in the process of preparing its annual budget and financial statements for the fiscal year 2021. The document will be published in the City of Tempe's official newspaper, The Arizona Republic, on September 10, 2021. The document will be published in the City of Tempe's official newspaper, The Arizona Republic, on September 10, 2021. The document will be published in the City of Tempe's official newspaper, The Arizona Republic, on September 10, 2021.

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Published Date(s):

09/10/21

STATE OF WISCONSIN }
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I, being first duly sworn, upon oath depose and say: That I am the legal clerk of the Arizona Republic, a newspaper of general circulation in the counties of Maricopa, Coconino, Pima and Pinal, in the State of Arizona, published weekly at Phoenix, Arizona, and that the copy hereth attached is a true copy of the advertisement published in the said paper on the dates indicated.

[Signature of Notary Public]

Sworn to before me this

10 TH day of

SEPTEMBER 2021

[Signature of Vicky Felty]

Notary Public

My Commission expires: 9/10/21

VICKY FELTY
Notary Public
State of Wisconsin